

**ATC Technology Corporation**  
**Historical Financial Highlights**  
**Annual Results - 2005 to 2009 and Quarterly Q1-2008 to Q1-2010**  
(\$ in millions except per share and ratio data)  
Unaudited

**Income statement data:**

	For the year ended December 31,					For the three months ended								
	2005	2006	2007	2008	2009	Mar-08	Jun-08	Sep-08	Dec-08	Mar-09	Jun-09	Sep-09	Dec-09	Mar-10
Net sales	\$ 419.6	\$ 497.9	\$ 529.2	\$ 530.6	\$ 485.0	\$ 129.6	\$ 135.6	\$ 138.9	\$ 126.5	\$ 113.5	\$ 118.5	\$ 127.7	\$ 125.3	\$ 104.5
Logistics	153.2	263.4	293.9	353.4	345.3	84.8	86.5	94.3	87.9	77.3	84.9	89.7	93.4	75.1
Drivetrain	266.4	234.5	235.3	177.2	139.7	44.8	49.1	44.6	38.6	36.2	33.6	38.0	31.9	29.4
Adjusted operating income (1)	\$ 55.7	\$ 54.4	\$ 74.8	\$ 63.8	\$ 68.6	\$ 17.9	\$ 14.5	\$ 15.7	\$ 15.7	\$ 14.8	\$ 17.2	\$ 20.5	\$ 16.1	\$ 10.6
Logistics	18.1	27.3	45.0	56.2	64.0	15.3	11.4	14.2	15.3	13.5	15.7	17.3	17.6	10.7
Drivetrain	37.6	27.1	29.7	7.5	4.6	2.6	3.1	1.5	0.4	1.3	1.6	3.2	(1.5)	-
Unallocated/rounding	-	-	0.1	0.1	-	-	-	-	-	-	(0.1)	-	-	(0.1)
Adjusted operating margin (1)	13.3%	10.9%	14.1%	12.0%	14.1%	13.8%	10.7%	11.3%	12.4%	13.0%	14.5%	16.1%	12.8%	10.1%
Logistics	11.8%	10.4%	15.3%	15.9%	18.5%	18.0%	13.2%	15.1%	17.4%	17.5%	18.5%	19.3%	18.8%	14.2%
Drivetrain	14.1%	11.6%	12.6%	4.2%	3.3%	5.8%	6.3%	3.4%	1.0%	3.6%	4.8%	8.4%	-4.7%	0.0%
Adjusted income from continuing operations (1)	\$ 33.8	\$ 32.7	\$ 47.1	\$ 40.2	\$ 42.7	\$ 11.1	\$ 9.0	\$ 10.2	\$ 10.0	\$ 9.2	\$ 10.7	\$ 12.8	\$ 10.0	\$ 7.1
Adjusted income from continuing operations per diluted share (1)	\$ 1.56	\$ 1.49	\$ 2.13	\$ 1.91	\$ 2.15	\$ 0.50	\$ 0.42	\$ 0.48	\$ 0.50	\$ 0.47	\$ 0.54	\$ 0.64	\$ 0.50	\$ 0.35
Diluted shares outstanding (in millions) (1)	21.6	21.9	22.1	21.1	19.8	22.1	21.2	21.0	20.0	19.7	19.7	19.9	20.1	20.0
Free cash flow (1)	\$ 33.4	\$ 45.9	\$ 50.0	\$ 42.0	\$ 53.7	\$ (9.2)	\$ 6.0	\$ 15.8	\$ 29.4	\$ 5.3	\$ 6.7	\$ 28.8	\$ 12.9	\$ 9.2
Adjusted EBITDA (1)	\$ 69.3	\$ 68.4	\$ 89.8	\$ 78.4	\$ 81.7	\$ 21.6	\$ 18.2	\$ 19.4	\$ 19.2	\$ 18.2	\$ 20.5	\$ 23.8	\$ 19.2	\$ 13.6

**Balance sheet data:**

	As of December 31,					As of the month ended								
	2005	2006	2007	2008	2009	Mar-08	Jun-08	Sep-08	Dec-08	Mar-09	Jun-09	Sep-09	Dec-09	Mar-10
Total assets	\$ 407.8	\$ 345.7	\$ 389.4	\$ 282.3	\$ 292.1	\$ 392.4	\$ 385.9	\$ 386.0	\$ 282.3	\$ 364.6	\$ 328.2	\$ 353.7	\$ 292.1	\$ 293.4
Net debt (cash and equivalents)	\$ 45.3	\$ 10.0	\$ (40.1)	\$ (17.2)	\$ (73.8)	\$ (19.2)	\$ (0.9)	\$ (5.5)	\$ (17.2)	\$ (8.4)	\$ (29.0)	\$ (59.7)	\$ (73.8)	\$ (86.9)
Treasury stock at cost	\$ 69.6	\$ 80.7	\$ 81.2	\$ 131.8	\$ 132.4	\$ 91.2	\$ 106.4	\$ 114.1	\$ 131.8	\$ 131.8	\$ 132.2	\$ 132.3	\$ 132.4	\$ 132.4
Book value	\$ 221.2	\$ 232.3	\$ 280.5	\$ 204.7	\$ 223.9	\$ 280.0	\$ 275.2	\$ 277.2	\$ 204.7	\$ 212.8	\$ 198.3	\$ 214.1	\$ 223.9	\$ 231.9
Shares outstanding (in thousands)	21,766	21,807	22,152	19,771	20,069	21,631	21,028	20,699	19,771	19,774	19,856	19,992	20,069	20,087
Shares in treasury (in thousands)	4,774	5,303	5,328	7,868	7,931	5,871	6,577	6,907	7,868	7,875	7,905	7,926	7,931	7,957

**Ratios and other data:**

Stock price at end of period (ATAC)	\$ 19.44	\$ 21.28	\$ 27.26	\$ 14.63	\$ 23.85	\$ 19.44	\$ 23.28	\$ 23.74	\$ 14.63	\$ 11.20	\$ 14.50	\$ 19.76	\$ 23.85	\$ 17.16
Market capitalization	\$ 423.1	\$ 464.1	\$ 603.9	\$ 289.2	\$ 478.6	\$ 420.5	\$ 489.5	\$ 491.4	\$ 289.2	\$ 221.5	\$ 287.9	\$ 395.0	\$ 478.6	\$ 344.7
Price / Adjusted income from continuing operations (1) (ttm)	12.5	14.2	12.8	7.2	11.2	9.0	11.2	11.9	7.2	5.8	7.2	9.3	11.2	8.5
Price / Sales (ttm)	1.01	0.93	1.14	0.55	0.99	0.80	0.92	0.91	0.55	0.43	0.58	0.81	0.99	0.72
Price / Book	1.91	2.00	2.15	1.41	2.14	1.50	1.78	1.77	1.41	1.04	1.45	1.84	2.14	1.49

(ttm) = trailing twelve months.

(1) Adjusted operating income/margin, adjusted income from continuing operations, adjusted income from continuing operations per diluted share, diluted shares outstanding, free cash flow and adjusted EBITDA are "non-GAAP financial measures" within the meaning of Securities Exchange Commission Regulation G. A reconciliation of these financial measures to the directly comparable GAAP measure can be found on our website: <http://www.goatc.com>.