

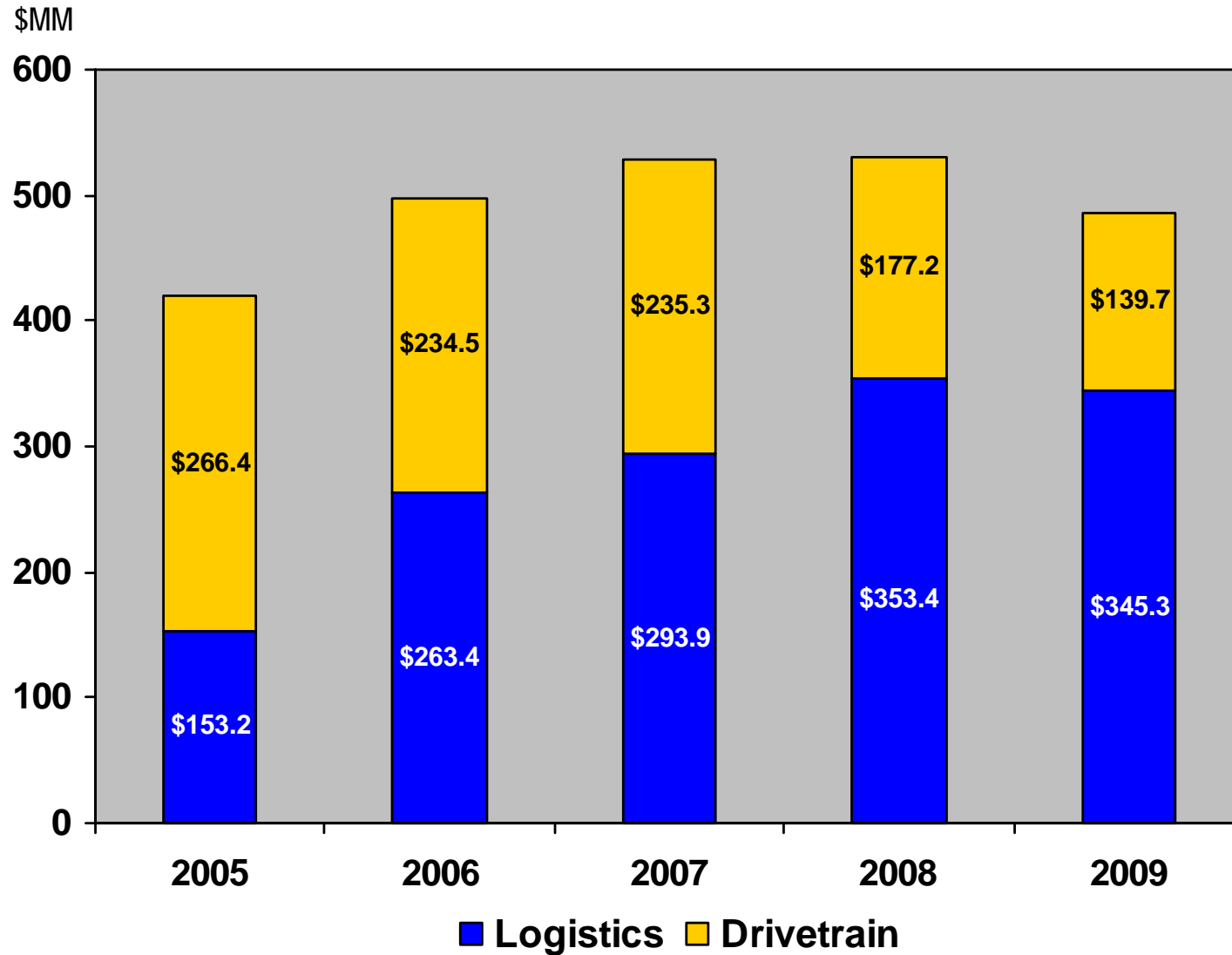


**Technology
Corporation**

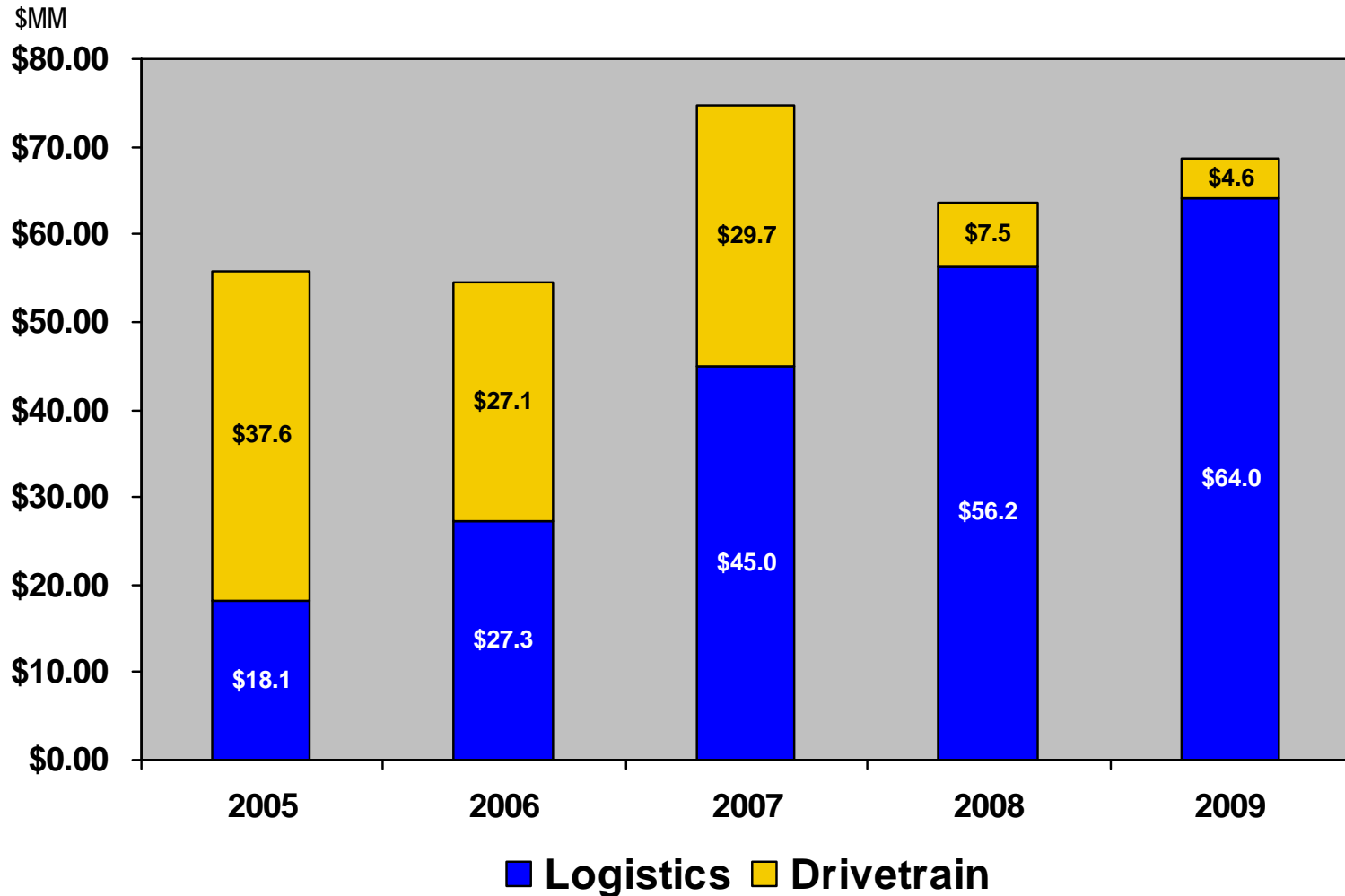
Financial Performance Full-Year 2009



Sales by Segment – Five-Year Trend



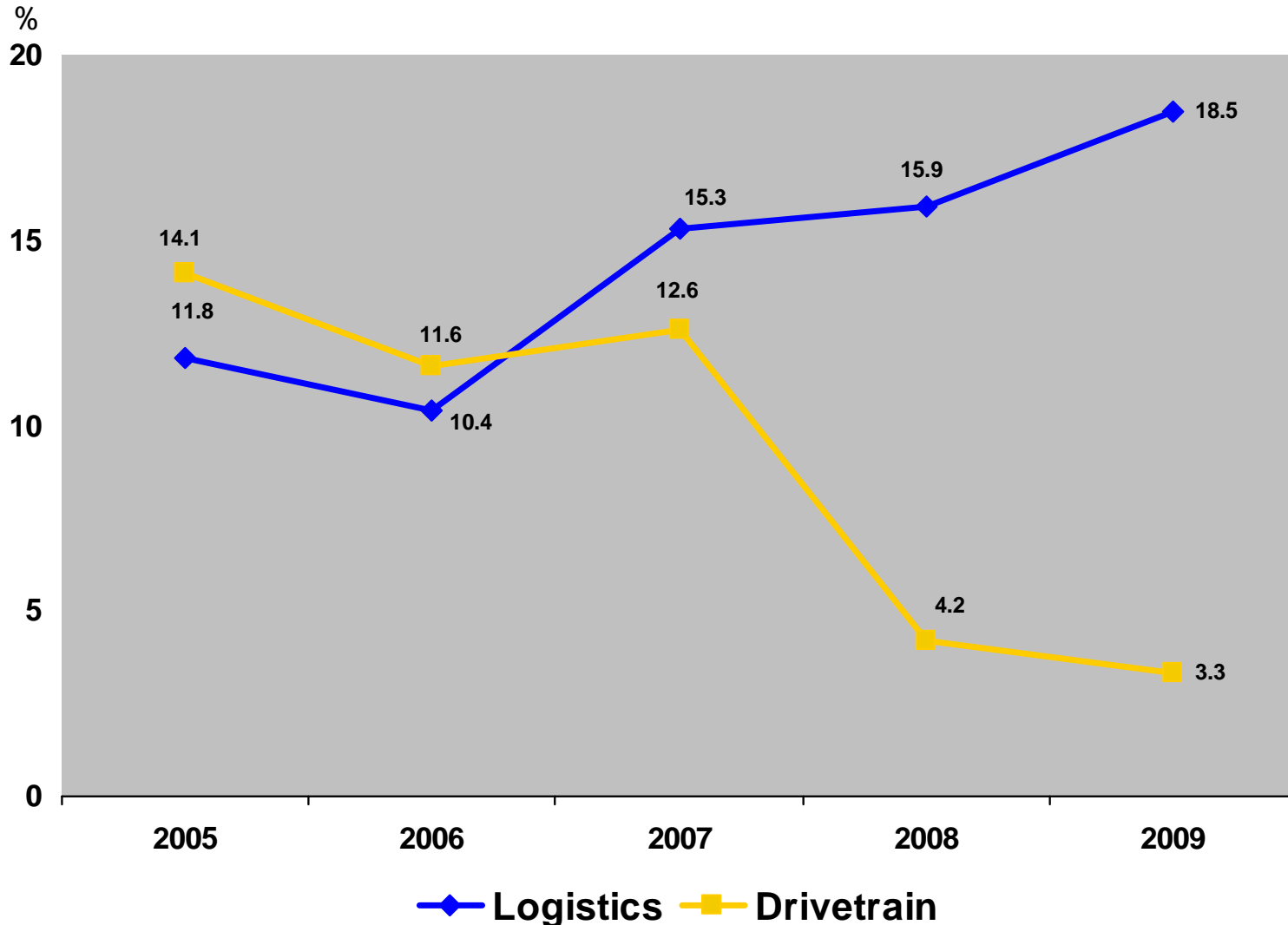
Adjusted Operating Income⁽¹⁾ by Segment – Five-Year Trend



(1) Adjusted operating income/margin and adjusted income from continuing operations are "non-GAAP financial measures" within the meaning of The Securities & Exchange Commission Regulation G. A reconciliation of these financial measures to the directly comparable GAAP measure can be found at the end of this presentation.



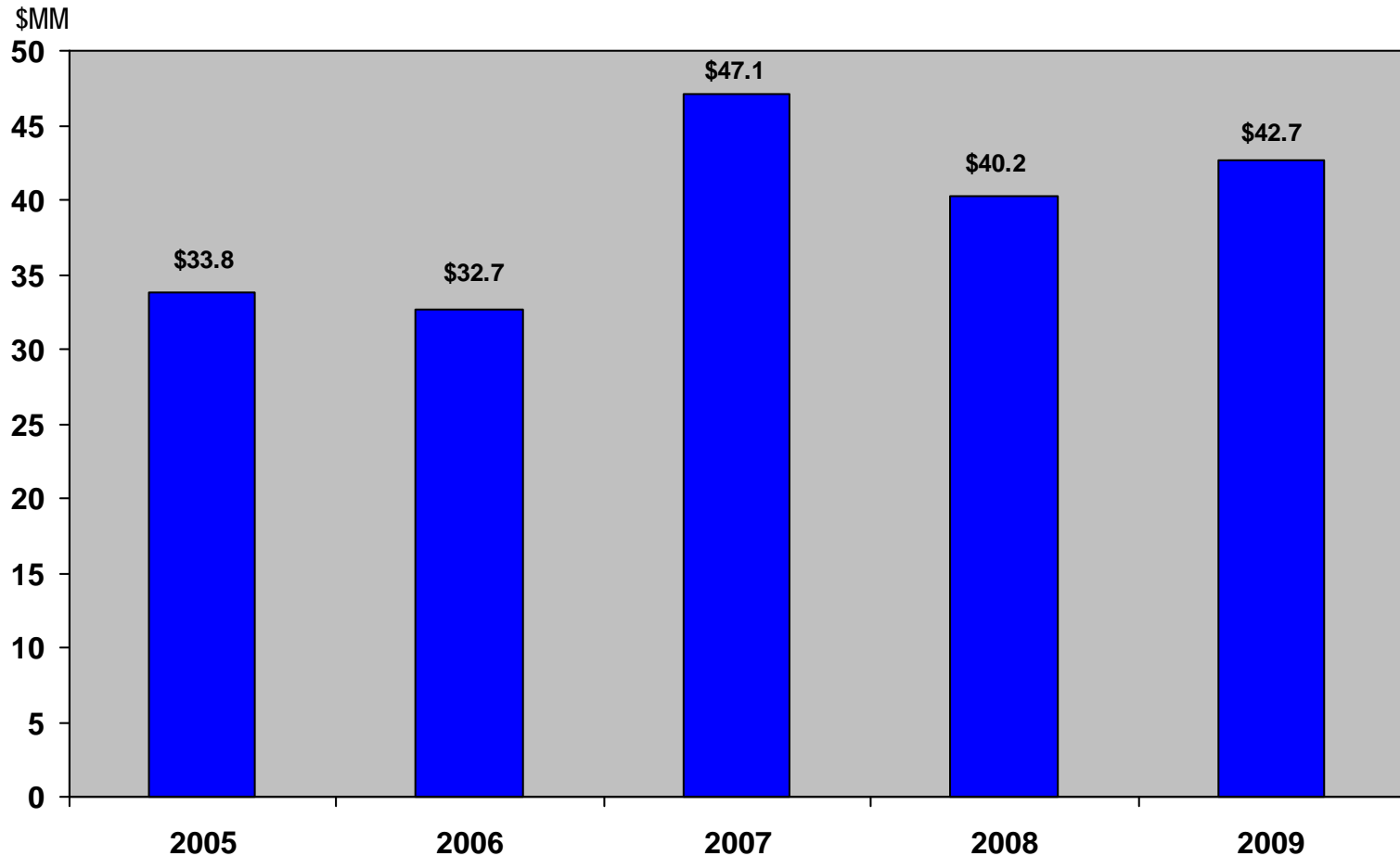
Adjusted Operating Income Margin⁽¹⁾ by Segment – Five-Year Trend



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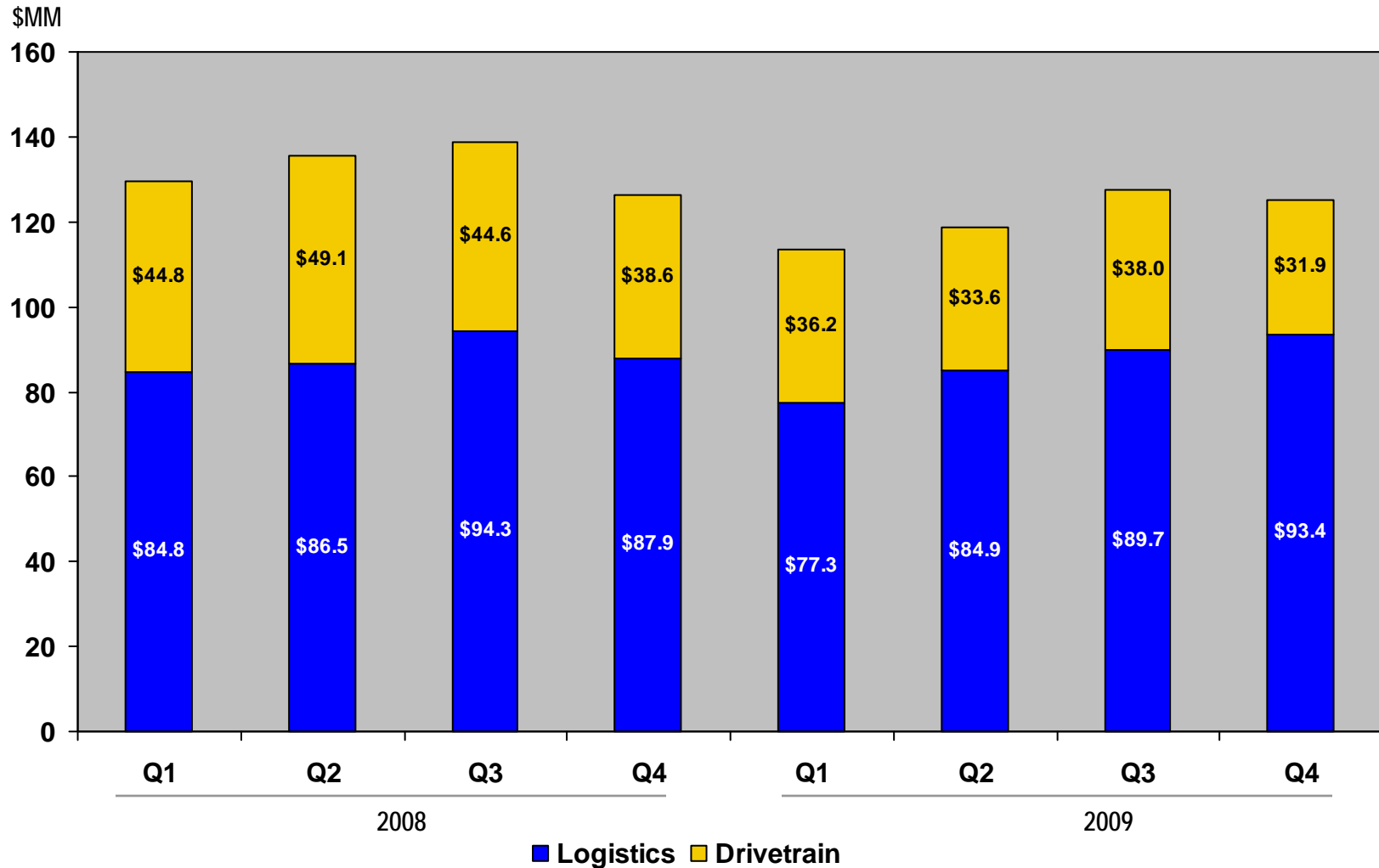
Adjusted Income from Continuing Operations⁽¹⁾ – Five-Year Trend



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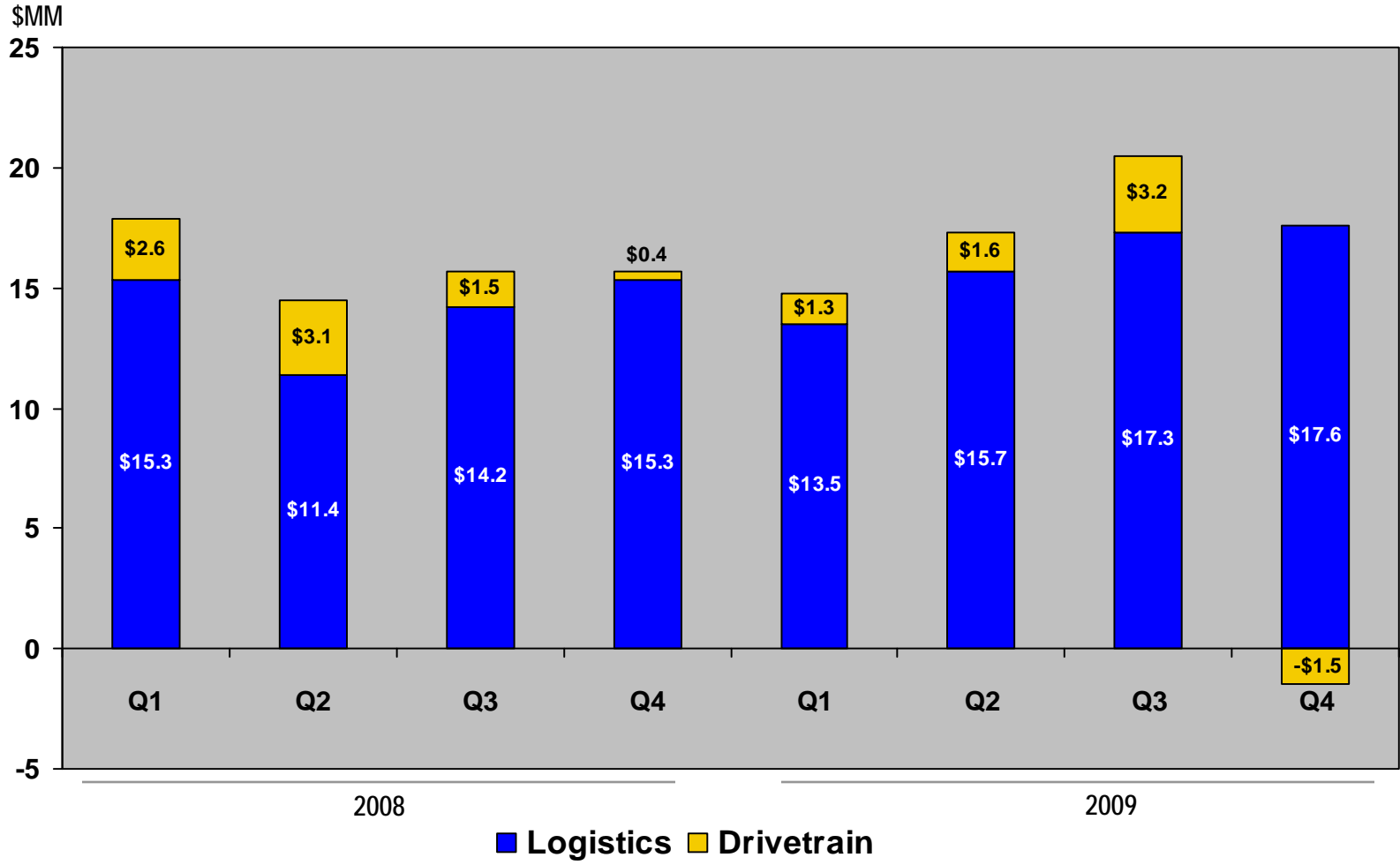
Quarterly Sales by Segment

Q1 2008-Q4 2009





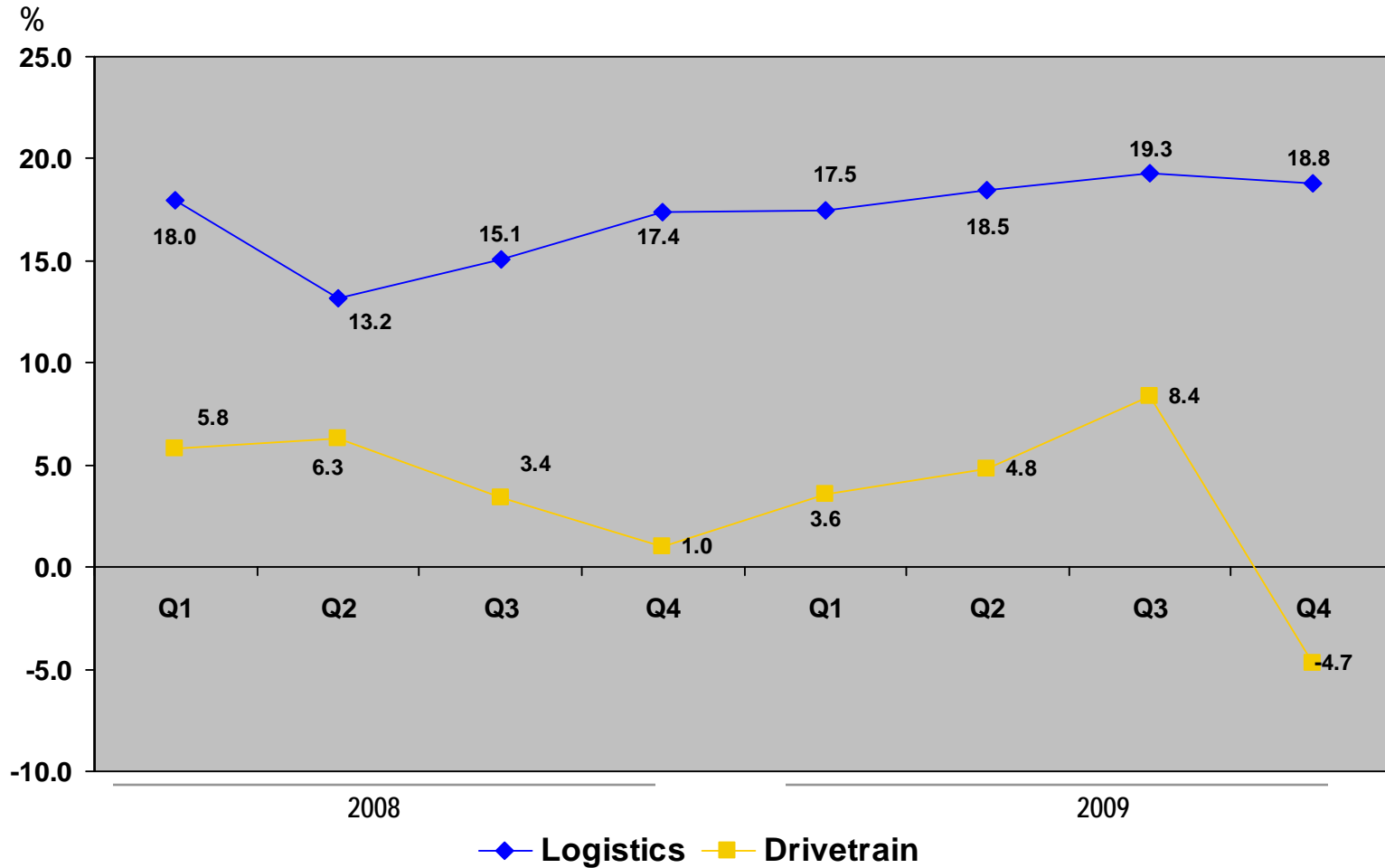
Quarterly Adjusted Operating Income⁽¹⁾ by Segment – Q1 2008-Q4 2009



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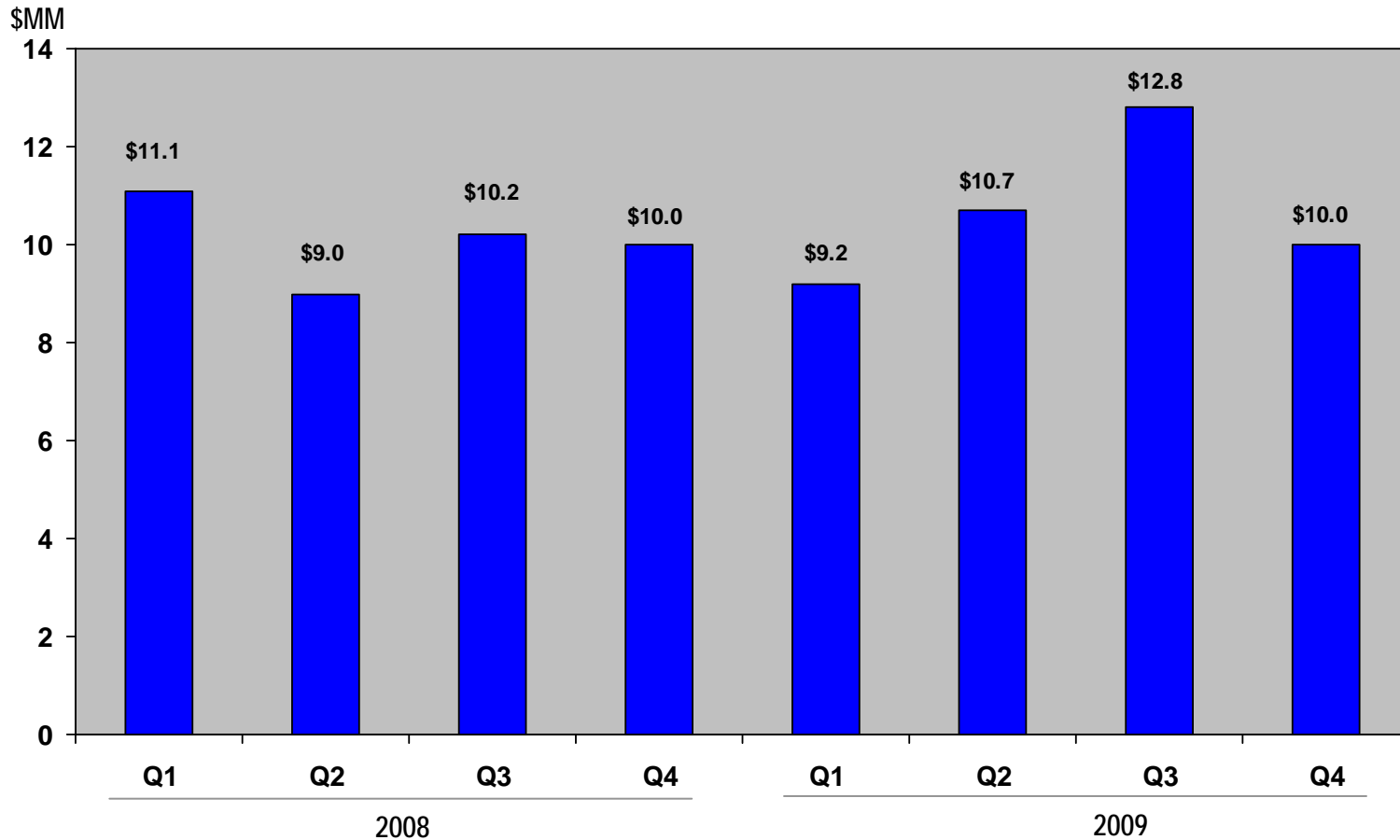
Quarterly Adjusted Operating Income Margin⁽¹⁾ by Segment – Q1 2008-Q4 2009



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Quarterly Adjusted Income from Continuing Operations⁽¹⁾ Q1 2008-Q4 2009



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ATC Technology Corporation
Historical Financial Highlights
Annual Results - 2005 to 2009 and Quarterly Q1-2008 to Q4-2009
(\$ in millions except share, per share and ratio data)
Unaudited

Income statement data:

	For the year ended December 31,					For the three months ended							
	2005	2006	2007	2008	2009	Mar-08	Jun-08	Sep-08	Dec-08	Mar-09	Jun-09	Sep-09	Dec-09
Net sales	\$ 419.6	\$ 497.9	\$ 529.2	\$ 530.6	\$ 485.0	\$ 129.6	\$ 135.6	\$ 138.9	\$ 126.5	\$ 113.5	\$ 118.5	\$ 127.7	\$ 125.3
Logistics	153.2	263.4	293.9	353.4	345.3	84.8	86.5	94.3	87.9	77.3	84.9	89.7	93.4
Drivetrain	266.4	234.5	235.3	177.2	139.7	44.8	49.1	44.6	38.6	36.2	33.6	38.0	31.9
Adjusted operating income (1)	\$ 55.7	\$ 54.4	\$ 74.8	\$ 63.8	\$ 68.6	\$ 17.9	\$ 14.5	\$ 15.7	\$ 15.7	\$ 14.8	\$ 17.2	\$ 20.5	\$ 16.1
Logistics	18.1	27.3	45.0	56.2	64.0	15.3	11.4	14.2	15.3	13.5	15.7	17.3	17.6
Drivetrain	37.6	27.1	29.7	7.5	4.6	2.6	3.1	1.5	0.4	1.3	1.6	3.2	(1.5)
Unallocated/rounding	-	-	0.1	0.1	-	-	-	-	-	-	(0.1)	-	-
Adjusted operating margin (1)	13.3%	10.9%	14.1%	12.0%	14.1%	13.8%	10.7%	11.3%	12.4%	13.0%	14.5%	16.1%	12.8%
Logistics	11.8%	10.4%	15.3%	15.9%	18.5%	18.0%	13.2%	15.1%	17.4%	17.5%	18.5%	19.3%	18.8%
Drivetrain	14.1%	11.6%	12.6%	4.2%	3.3%	5.8%	6.3%	3.4%	1.0%	3.6%	4.8%	8.4%	-4.7%
Adjusted income from continuing operations (1)	\$ 33.8	\$ 32.7	\$ 47.1	\$ 40.2	\$ 42.7	\$ 11.1	\$ 9.0	\$ 10.2	\$ 10.0	\$ 9.2	\$ 10.7	\$ 12.8	\$ 10.0
Adjusted income from continuing operations per diluted share (1)	\$ 1.56	\$ 1.49	\$ 2.13	\$ 1.91	\$ 2.15	\$ 0.50	\$ 0.42	\$ 0.48	\$ 0.50	\$ 0.47	\$ 0.54	\$ 0.64	\$ 0.50
Diluted shares outstanding - adjusted basis	21,579	21,927	22,144	21,085	19,842	22,102	21,187	21,004	20,048	19,675	19,695	19,919	20,076
Free cash flow (1)	\$ 33.4	\$ 45.9	\$ 50.0	\$ 42.0	\$ 53.7	\$ (9.2)	\$ 6.0	\$ 15.8	\$ 29.4	\$ 5.3	\$ 6.7	\$ 28.8	\$ 12.9
Adjusted EBITDA (1)	\$ 69.3	\$ 68.4	\$ 89.8	\$ 78.4	\$ 81.7	\$ 21.6	\$ 18.2	\$ 19.4	\$ 19.2	\$ 18.2	\$ 20.5	\$ 23.8	\$ 19.2

Balance sheet data:

	As of December 31,					As of the month ended							
	2005	2006	2007	2008	2009	Mar-08	Jun-08	Sep-08	Dec-08	Mar-09	Jun-09	Sep-09	Dec-09
Total assets	\$ 407.8	\$ 345.7	\$ 389.4	\$ 282.3	\$ 292.1	\$ 392.4	\$ 385.9	\$ 386.0	\$ 282.3	\$ 364.6	\$ 328.2	\$ 353.7	\$ 292.1
Net debt (cash and equivalents)	\$ 45.3	\$ 10.0	\$ (40.1)	\$ (17.2)	\$ (73.8)	\$ (19.2)	\$ (0.9)	\$ (5.5)	\$ (17.2)	\$ (8.4)	\$ (29.0)	\$ (59.7)	\$ (73.8)
Treasury stock at cost	\$ 69.6	\$ 80.7	\$ 81.2	\$ 131.8	\$ 132.4	\$ 91.2	\$ 106.4	\$ 114.1	\$ 131.8	\$ 131.8	\$ 132.2	\$ 132.3	\$ 132.4
Book value	\$ 221.2	\$ 232.3	\$ 280.5	\$ 204.7	\$ 223.9	\$ 280.0	\$ 275.2	\$ 277.2	\$ 204.7	\$ 212.8	\$ 198.3	\$ 214.1	\$ 223.9
Shares outstanding (in thousands)	21,766	21,807	22,152	19,771	20,069	21,631	21,028	20,699	19,771	19,774	19,856	19,992	20,069
Shares in treasury (in thousands)	4,774	5,303	5,328	7,868	7,931	5,871	6,577	6,907	7,868	7,875	7,905	7,926	7,931

Ratios and other data:

Stock price at end of period (ATAC)	\$ 19.44	\$ 21.28	\$ 27.26	\$ 14.63	\$ 23.85	\$ 19.44	\$ 23.28	\$ 23.74	\$ 14.63	\$ 11.20	\$ 14.50	\$ 19.76	\$ 23.85
Market capitalization	\$ 423.1	\$ 464.1	\$ 603.9	\$ 289.2	\$ 478.6	\$ 420.5	\$ 489.5	\$ 491.4	\$ 289.2	\$ 221.5	\$ 287.9	\$ 395.0	\$ 478.6
Price / Adjusted income from continuing operations (1) (ttm)	12.5	14.2	12.8	7.2	11.2	9.0	11.2	11.9	7.2	5.8	7.2	9.3	11.2
Price / Sales (ttm)	1.01	0.93	1.14	0.55	0.99	0.80	0.92	0.91	0.55	0.43	0.58	0.81	0.99
Price / Book	1.91	2.00	2.15	1.41	2.14	1.50	1.78	1.77	1.41	1.04	1.45	1.84	2.14

(ttm) = trailing twelve months.

(1) Adjusted operating income/margin, adjusted income from continuing operations, adjusted income from continuing operations per diluted share, free cash flow and adjusted EBITDA are "non-GAAP financial measures" within the meaning of Securities Exchange Commission Regulation G. A reconciliation of these financial measures to the directly comparable GAAP measure can be found at the end of this presentation or on our website: <http://www.goatc.com>.



ATC TECHNOLOGY CORPORATION

Reconciliation of certain financial measures reported in accordance with Generally Accepted Accounting Principles ("GAAP") to those presented on the basis of methodologies other than in accordance with GAAP ("non-GAAP")
(In millions, except per share data)
(Unaudited)

Consolidated Data:

	Year ended December 31,					Three months ended							
	2005	2006	2007	2008	2009	Mar-08	Jun-08	Sep-08	Dec-08	Mar-09	Jun-09	Sep-09	Dec-09
Operating income (loss) (GAAP basis)	\$ 55.7	\$ 39.8	\$ 74.8	\$ (25.1)	\$ 26.5	\$ 17.9	\$ 14.5	\$ 15.7	\$ (73.1)	\$ 11.6	\$ (21.9)	\$ 21.5	\$ 15.3
Impairment of goodwill - Drivetrain segment	-	11.7	-	79.1	37.0	-	-	-	79.1	-	37.0	-	-
Impairment of goodwill - Logistics segment	-	2.9	-	-	-	-	-	-	-	-	-	-	-
Drivetrain plant closure and other restructuring costs (credits)	-	-	-	9.7	5.1	-	-	-	9.7	3.2	2.1	(1.0)	0.8
Rounding adjustment	-	-	-	0.1	-	-	-	-	-	-	-	-	-
Adjusted operating income (non-GAAP basis)	\$ 55.7	\$ 54.4	\$ 74.8	\$ 63.8	\$ 68.6	\$ 17.9	\$ 14.5	\$ 15.7	\$ 15.7	\$ 14.8	\$ 17.2	\$ 20.5	\$ 16.1
Depreciation and amortization	13.1	13.7	14.9	14.6	13.1	3.6	3.7	3.7	3.6	3.4	3.3	3.2	3.2
Other income (expense), net	0.5	0.3	0.1	-	-	0.1	-	-	(0.1)	-	-	0.1	(0.1)
Rounding adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-
Adjusted EBITDA (non-GAAP basis)	\$ 69.3	\$ 68.4	\$ 89.8	\$ 78.4	\$ 81.7	\$ 21.6	\$ 18.2	\$ 19.4	\$ 19.2	\$ 18.2	\$ 20.5	\$ 23.8	\$ 19.2
Impairment of goodwill	-	(14.6)	-	(79.1)	(37.0)	-	-	-	(79.1)	-	(37.0)	-	-
Drivetrain plant closure and other restructuring costs (credits)	-	-	-	(9.7)	(5.1)	-	-	-	(9.7)	(3.2)	(2.1)	1.0	(0.8)
Depreciation and amortization	(13.1)	(13.7)	(14.9)	(14.6)	(13.1)	(3.6)	(3.7)	(3.7)	(3.6)	(3.4)	(3.3)	(3.2)	(3.2)
Interest expense	(7.6)	(4.3)	(1.0)	(0.7)	(1.1)	(0.1)	(0.2)	(0.1)	(0.2)	(0.3)	(0.4)	(0.3)	(0.2)
Interest income	2.0	0.6	1.1	0.6	0.2	0.3	0.1	0.1	0.1	0.1	0.1	-	-
Write-off of debt issuance costs	-	(1.7)	-	-	-	-	-	-	-	-	-	-	-
Income tax benefit (expense)	(16.8)	(13.0)	(27.9)	2.4	(13.9)	(7.1)	(5.4)	(5.5)	20.4	(4.2)	5.6	(7.9)	(7.3)
Income (loss) from continuing operations (GAAP basis)	\$ 33.8	\$ 21.7	\$ 47.1	\$ (22.7)	\$ 11.7	\$ 11.1	\$ 9.0	\$ 10.2	\$ (52.9)	\$ 7.2	\$ (16.6)	\$ 13.4	\$ 7.7
Impairment of goodwill, net of tax (a)	-	9.9	-	56.8	26.0	-	-	-	56.8	-	26.0	-	-
Drivetrain plant closure and other restructuring costs (credits), net of tax	-	-	-	6.1	3.2	-	-	-	6.1	2.0	1.3	(0.6)	0.5
Valuation allowance against certain deferred income tax assets	-	-	-	-	1.8	-	-	-	-	-	-	-	1.8
Write-off of debt issuance costs, net of tax	-	1.1	-	-	-	-	-	-	-	-	-	-	-
Adjusted Income from continuing operations (non-GAAP basis)	\$ 33.8	\$ 32.7	\$ 47.1	\$ 40.2	\$ 42.7	\$ 11.1	\$ 9.0	\$ 10.2	\$ 10.0	\$ 9.2	\$ 10.7	\$ 12.8	\$ 10.0
Earnings Per Diluted Share:													
Income (loss) from continuing operations (GAAP basis)	\$ 1.56	\$ 0.98	\$ 2.11	\$ (1.09)	\$ 0.59	\$ 0.50	\$ 0.42	\$ 0.48	\$ (2.66)	\$ 0.36	\$ (0.85)	\$ 0.67	\$ 0.38
Impairment of goodwill, net of tax (a)	-	0.45	-	2.69	1.31	-	-	-	2.83	-	1.32	-	-
Drivetrain plant closure and other restructuring costs (credits), net of tax	-	-	-	0.29	0.16	-	-	-	0.30	0.10	0.07	(0.03)	0.03
Valuation allowance against certain deferred income tax assets	-	-	-	-	0.09	-	-	-	-	-	-	-	0.09
Write-off of debt issuance costs, net of tax	-	0.05	-	-	-	-	-	-	-	-	-	-	-
Reconciliation due to share count change from Basic to Diluted	-	-	-	0.02	-	-	-	-	0.03	-	-	-	-
Impact of two-class method of reporting earnings per share	-	0.01	0.02	-	-	-	-	-	-	0.01	-	-	-
Adjusted Income from continuing operations (non-GAAP basis)	\$ 1.56	\$ 1.49	\$ 2.13	\$ 1.91	\$ 2.15	\$ 0.50	\$ 0.42	\$ 0.48	\$ 0.50	\$ 0.47	\$ 0.54	\$ 0.64	\$ 0.50
Diluted Shares Outstanding - Adjusted Basis	21.6	21.9	22.1	21.1	19.8	22.1	21.2	21.0	20.0	19.7	19.7	19.9	20.1
Free Cash Flow:													
Net cash provided by (used in) operating activities - continuing operations (GAAP basis)	\$ 50.6	\$ 56.5	\$ 83.8	\$ 38.9	\$ 62.3	\$ (4.5)	\$ (5.1)	\$ 17.7	\$ 30.8	\$ (7.4)	\$ 22.2	\$ 31.4	\$ 16.1
Normalization of Accounts Receivable due to timing of certain receipts	-	-	(14.4)	14.4	-	-	14.4	-	-	13.8	(13.8)	-	-
Purchases of property, plant and equipment	(17.2)	(10.6)	(19.4)	(11.3)	(8.6)	(4.7)	(3.3)	(1.9)	(1.4)	(1.1)	(1.7)	(2.6)	(3.2)
Free cash flow (non-GAAP basis)	\$ 33.4	\$ 45.9	\$ 50.0	\$ 42.0	\$ 53.7	\$ (9.2)	\$ 6.0	\$ 15.8	\$ 29.4	\$ 5.3	\$ 6.7	\$ 28.8	\$ 12.9

(a) In the fourth quarter of 2008, includes an income tax benefit of \$0.4 million, or \$0.02 per diluted share, from a revaluation of certain deferred tax assets primarily related to tax deductible goodwill. In the second quarter of 2009, includes income tax expense of \$0.9 million, or \$0.05 per diluted share, recorded during the second quarter of 2009, primarily related to valuation allowances on applicable state deferred tax assets.



ATC TECHNOLOGY CORPORATION

Reconciliation of certain financial measures reported in accordance with Generally Accepted Accounting Principles ("GAAP") to those presented on the basis of methodologies other than in accordance with GAAP ("non-GAAP")
(In millions, except per share data)
(Unaudited)

	Year ended December 31,					Three months ended								
	2005	2006	2007	2008	2009	Mar-08	Jun-08	Sep-08	Dec-08	Mar-09	Jun-09	Sep-09	Dec-09	
Segment Data:														
Logistics Segment profit (GAAP basis)	\$ 18.1	\$ 24.4	\$ 45.0	\$ 56.2	\$ 64.0	\$ 15.3	\$ 11.4	\$ 14.2	\$ 15.3	\$ 13.5	\$ 15.7	\$ 17.3	\$ 17.6	
Impairment of goodwill - Logistics segment	-	2.9	-	-	-	-	-	-	-	-	-	-	-	
Logistics Adjusted Segment profit (non-GAAP basis)	18.1	27.3	45.0	56.2	64.0	15.3	11.4	14.2	15.3	13.5	15.7	17.3	17.6	
Drivetrain Segment profit (loss) (GAAP basis)	37.6	15.4	29.7	(81.3)	(37.0)	2.6	3.1	1.5	(88.4)	(1.9)	(37.5)	4.2	(1.8)	
Impairment of goodwill - Drivetrain segment	-	11.7	-	79.1	37.0	-	-	-	79.1	-	37.0	-	-	
Plant closure and other restructuring costs (credits)	-	-	-	9.7	4.6	-	-	-	9.7	3.2	2.1	(1.0)	0.3	
Drivetrain Adjusted Segment profit (loss) (non-GAAP basis)	37.6	27.1	29.7	7.5	4.6	2.6	3.1	1.5	0.4	1.3	1.6	3.2	(1.5)	
Unallocated Operating income (loss) / Rounding	-	-	0.1	0.1	-	-	-	-	-	-	(0.1)	-	-	
Total Adjusted Operating income (non-GAAP basis)	\$ 55.7	\$ 54.4	\$ 74.8	\$ 63.8	\$ 68.6	\$ 17.9	\$ 14.5	\$ 15.7	\$ 15.7	\$ 14.8	\$ 17.2	\$ 20.5	\$ 16.1	

Explanation of non-GAAP financial measures:

The Company reports its financial results of operations in accordance with U.S. Generally Accepted Accounting Principles ("GAAP"). The Company also provides non-GAAP financial information to complement its consolidated financial statements presented in accordance with GAAP. The data on this table includes such non-GAAP financial measures. A "non-GAAP financial measure" is defined as a numerical measure of the Company's financial performance, financial position or cash flows that excludes (or includes) amounts that are included in (or excluded from) the most directly comparable measure calculated and presented in accordance with GAAP in the Company's financial statements.

Following is a description of the various non-GAAP financial measures used by the Company:

Adjusted operating income: Represents operating income (loss) (GAAP basis) adjusted to exclude the impairment of goodwill and Drivetrain plant closing costs and other restructuring costs (credits).

Adjusted Segment profit: Represents segment profit (loss) (GAAP basis) adjusted to exclude the impairment of goodwill and Drivetrain plant closing costs and other restructuring costs (credits).

Adjusted EBITDA: EBITDA is defined by the Company as income (loss) from continuing operations (GAAP basis) adjusted to exclude interest income and expense, depreciation and amortization expense, and income tax expense. Adjusted EBITDA also excludes impairment of goodwill, Drivetrain plant closing costs and other restructuring costs (credits) and other unusual items of income or expense as determined by management.

Adjusted Income From Continuing Operations: Represents income (loss) from continuing operations (GAAP basis) adjusted to exclude, on an after-tax basis, (i) impairment of goodwill, (ii) Drivetrain plant closing costs and other restructuring costs (credits), and (iii) other unusual items of income or expense as determined by management.

Adjusted Income From Continuing Operations Per Diluted Share: Represents income (loss) from continuing operations per share (GAAP basis) adjusted to exclude, on an after-tax basis per diluted share, (i) impairment of goodwill, (ii) Drivetrain plant closing costs and other restructuring costs (credits), and (iii) other unusual items of income or expense as determined by management. Effective with our reporting for 2009, we have adopted the two-class method of reporting earnings per share, which requires that we allocate a portion of our income to participating securities (outstanding unvested share-based awards that contain rights to nonforfeitable dividends). The amounts for adjusted earnings per diluted share and diluted shares outstanding - adjusted basis, are calculated under the treasury stock method of presenting earnings per share. The impact of adopting the two-class method is presented in the table above. During periods of losses, the two-class method has no impact on our loss from continuing operations per share as the holders of the participating securities are not obligated to fund our losses. The two-class method had no impact on our adjusted earnings per diluted share for the three months ended December 31, 2009 and would have reduced our adjusted earnings per diluted share by \$0.01 for the year ended December 31, 2009.

Free Cash Flow: Represents net cash provided (used in) by operating activities - continuing operations (GAAP Basis) adjusted for the normalization of Accounts Receivable due to timing of certain receipts and reduced by purchases of property, plant and equipment.

The Company believes these non-GAAP financial measures provide management, investors, equity analysts, and rating agencies with useful information by which to measure our performance. In addition, many of the Company's internal performance measures are based on these non-GAAP financial measures.

The Company's non-GAAP financial measures may vary from similar titled measures of other companies because of differences in the way the measures are calculated and therefore should not be used to compare the Company's performance to that of other companies.

Whenever the Company presents non-GAAP financial measures, a reconciliation to the most directly comparable financial measure calculated and presented in accordance with GAAP is made available. The non-GAAP financial measures used by the Company are not intended to supercede or replace the Company's GAAP results or expectations.