

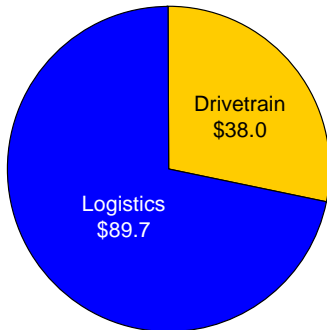
## Who is ATC Technology Corporation

ATC Technology Corporation is a B2B provider of comprehensive engineered solutions for logistics and refurbishment services to the consumer electronics industry and the light-, medium- and heavy-duty vehicle service parts markets. Our products and services center around forward logistics, reverse logistics and remanufacturing/repair.

**ATC Logistics & Electronics** is a leader in comprehensive order fulfillment, reverse logistics, test and repair, packaging, warehouse and distribution services, and transportation management for high-tech industries and products including wireless devices and services, broadband and cable, GPS (personal navigation devices) and automotive electronics.

**ATC Drivetrain** provides remanufacturing, manufacturing and logistics services predominately to service and repair organizations of light, medium- and heavy-duty OEMs and Tier Ones including transmissions, engines and related components, other drivetrain components and core management.

Q3 2009 Revenues – \$127.7M (\$ in millions)



### Q3 Company Performance

- Net sales of \$127.7M decreased 8.1% from Q3 2008
- Adjusted EPS<sup>(1)</sup> of \$0.64 vs. \$0.48<sup>(1)</sup> in Q3 2008
- Performance driven by: cost reduction and efficiency improvements in both Logistics and Drivetrain; contribution from new program wins in Logistics; services related to a customer product launch and special projects in Logistics
- Recently won \$11M of new business, bringing YTD new business wins to \$58M
- Launching Engine remanufacturing programs that will partially mitigate pending loss of Honda program
- Free Cash Flow and liquidity remain strong

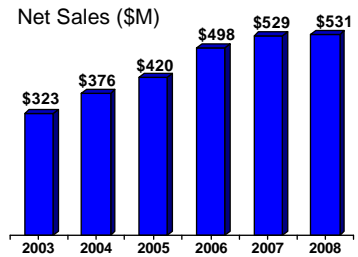
### Logistics Segment

- Revenues with AT&T decreased a nominal 1.3% from Q3 2008...AT&T wireless and broadband markets continue to be strong, YTD revenues are up \$12.7M or 7.6%
- Revenues with TomTom decreased \$8.7M or 45.1%, primarily due to the system fill that benefited Q3 2008...sequentially, revenues improved 3.9%
- Revenues with all other customers increased \$5.0M or 43.0%, net in Q3 2009 vs Q3 2008
- Segment margins continue to benefit from cost reduction initiatives and a favorable mix of services

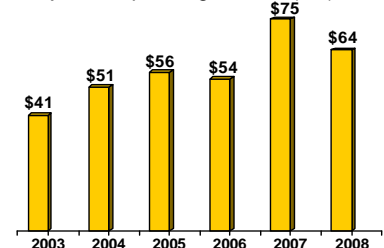
### Drivetrain Segment

- Revenues reflect continued pressure on base business and modest contribution from new engine remanufacturing programs
- Realizing savings from 2008 consolidation and restructuring actions
- Loss of Honda transmission program will significantly impact results beginning in Q4; production will cease by year-end and will result in negative operating leverage
- Launching recently awarded Engine remanufacturing programs with Chrysler and Subaru
- Transmission remanufacturing program for Suzuki will launch in Q1 2010

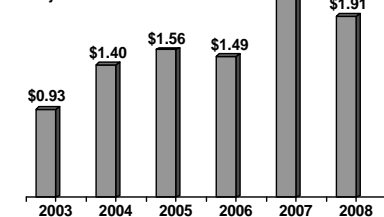
All amounts are unaudited



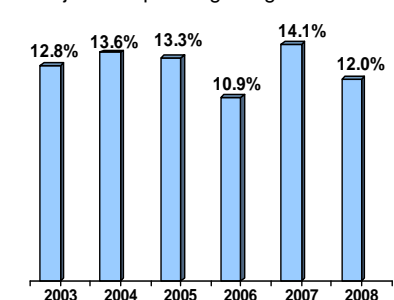
Adjusted Operating Income (\$M)<sup>(1)</sup>



Adjusted EPS<sup>(1)</sup>



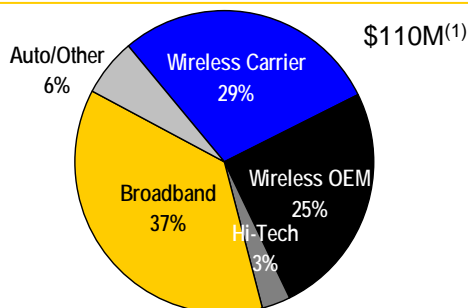
Adjusted Operating Margin<sup>(1)</sup>



# Investor Fact Sheet

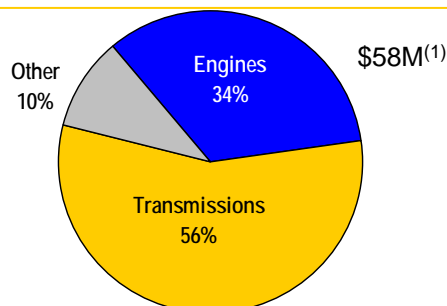
## Logistics Business – Growth Opportunities

- Won \$37M of new business YTD
- Value-added Warehousing and Distribution market exceeds \$28B
- Sales opportunities being reloaded with existing and new customers; pursuing \$110M in opportunities
- Added transportation management and FTZ operations capability
- Gaining traction in targeted markets



## Drivetrain Business – Growth Opportunities

- Won \$21M of new business YTD including Suzuki remanufactured transmissions
- Won most new major programs over past three years
- Resources focused on new business with both current and new customers and new products; pursuing \$58M in opportunities
- Entry into North American Engine market will open new opportunities
- Consolidation and restructuring allows for growth



## 2009 Goals

- Continued leadership in quality and service and to deliver value to our customers
- Continued pursuit of our target markets in both segments for growth and diversification of revenues and cash flows
- Maintaining our strong financial flexibility, generating strong cash flow
- And, continued efforts for operations excellence and improved ROIC

All amounts are unaudited

### Valuation Metrics

Price/Adjusted Earnings <sup>(2)</sup> (ttm)	9.3
Price/Sales (ttm)	0.81
Price/Book	1.84

### Fundamentals

Share Price (9-30-09)	\$19.76
52-Week Range	\$8.57-\$24.20
Shares Outstanding	19,992,260
Market Cap	\$395.0M

## ATC TECHNOLOGY CORPORATION

Reconciliation of certain financial measures reported in accordance with Generally Accepted Accounting Principles ("GAAP") to those presented on the basis of methodologies other than in accordance with GAAP ("non-GAAP")  
(In millions, except per share data)

(Unaudited)

	Year ended December 31,		Three months ended September 30,	
	2006	2008	2009	2009
<b>Operating income (loss) (GAAP basis)</b>	\$ 39.8	\$ (25.1)	\$ 21.5	\$ (61.9)
Impairment of goodwill - Drivetrain segment	11.7	79.1	-	116.1
Impairment of goodwill - Logistics segment	2.9	-	-	-
Plant closure and restructuring costs (credits) - Drivetrain segment	-	9.7	(1.0)	14.0
Rounding adjustment	-	0.1	-	-
<b>Adjusted operating income (non-GAAP basis)</b>	<b>\$ 54.4</b>	<b>\$ 63.8</b>	<b>\$ 20.5</b>	<b>\$ 68.2</b>
<b>Income (loss) from continuing operations (GAAP basis)</b>	<b>\$ 21.7</b>	<b>\$ (22.7)</b>	<b>\$ 13.4</b>	<b>\$ (48.9)</b>
Impairment of goodwill, net of tax (a)	9.9	56.8	-	82.8
Plant closure and restructuring costs (credits) - Drivetrain segment, net of tax	-	6.1	(0.6)	8.8
Write-off of debt issuance costs, net of tax	1.1	-	-	-
<b>Adjusted Income from continuing operations (non-GAAP basis)</b>	<b>\$ 32.7</b>	<b>\$ 40.2</b>	<b>\$ 12.8</b>	<b>\$ 42.7</b>
<b>Earnings Per Diluted Share:</b>				
<b>Income (loss) from continuing operations (GAAP basis)</b>	<b>\$ 0.99</b>	<b>\$ (1.09)</b>	<b>\$ 0.67</b>	
Impairment of goodwill, net of tax (a)	0.45	2.69	-	
Plant closure and restructuring costs (credits) - Drivetrain segment, net of tax	-	0.29	(0.03)	
Write-off of debt issuance costs, net of tax	0.05	-	-	
Reconciliation due to share count change from Basic to Diluted	-	0.02	-	
<b>Adjusted Income from continuing operations (non-GAAP basis)</b>	<b>\$ 1.49</b>	<b>\$ 1.91</b>	<b>\$ 0.64</b>	
Diluted Shares Outstanding	21.9	21.1	19.7	

(a) Year ended December 31, 2008 includes an income tax benefit of \$0.4 million, or \$0.02 per diluted share, from a revaluation of certain deferred tax assets primarily related to tax deductible goodwill. The trailing twelve months ended September 30, 2009 includes (i) an income tax benefit of \$0.4 million, or \$0.02 per diluted share recorded during the three months ended December 31, 2008, from a revaluation of certain deferred tax assets primarily related to tax deductible goodwill, and (ii) income tax expense of \$0.9 million, or \$0.05 per diluted share recorded during the three months ended June 30, 2009, primarily related to certain valuation allowances on applicable state deferred tax assets.

## Footnotes

Page 1

- (1) Adjusted EPS, Adjusted Operating Income/Margin are non-GAAP financial measures within the meaning of Securities and Exchange Commission Regulation G.

Page 2

- (1) As of October 28, 2009  
(2) Adjusted Earnings is a non-GAAP financial measures within the meaning of Securities and Exchange Commission Regulation G.

ttm trailing twelve months

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