

**ATC Technology Corporation**  
**Historical Financial Highlights**  
**Annual Results - 2003 to 2009 and Quarterly Q1-2008 to Q4-2009**  
(\$ in millions except share, per share and ratio data)  
**Unaudited**

**Income statement data:**

	For the year ended December 31,							For the three months ended							
	2003	2004	2005	2006	2007	2008	2009	Mar-08	Jun-08	Sep-08	Dec-08	Mar-09	Jun-09	Sep-09	Dec-09
Net sales	\$ 322.7	\$ 375.6	\$ 419.6	\$ 497.9	\$ 529.2	\$ 530.6	\$ 485.0	\$ 129.6	\$ 135.6	\$ 138.9	\$ 126.5	\$ 113.5	\$ 118.5	\$ 127.7	\$ 125.3
Logistics	81.7	104.4	153.2	263.4	293.9	353.4	345.3	84.8	86.5	94.3	87.9	77.3	84.9	89.7	93.4
Drivetrain	241.0	271.2	266.4	234.5	235.3	177.2	139.7	44.8	49.1	44.6	38.6	36.2	33.6	38.0	31.9
Adjusted operating income (1)	\$ 41.3	\$ 51.2	\$ 55.7	\$ 54.4	\$ 74.8	\$ 63.8	\$ 68.6	\$ 17.9	\$ 14.5	\$ 15.7	\$ 15.7	\$ 14.8	\$ 17.2	\$ 20.5	\$ 16.1
Logistics	22.0	15.5	18.1	27.3	45.0	56.2	64.0	15.3	11.4	14.2	15.3	13.5	15.7	17.3	17.6
Drivetrain	22.6	40.0	37.6	27.1	29.7	7.5	4.6	2.6	3.1	1.5	0.4	1.3	1.6	3.2	(1.5)
Unallocated/rounding	(3.3)	(4.3)	-	-	0.1	0.1	-	-	-	-	-	-	(0.1)	-	-
Adjusted operating margin (1)	12.8%	13.6%	13.3%	10.9%	14.1%	12.0%	14.1%	13.8%	10.7%	11.3%	12.4%	13.0%	14.5%	16.1%	12.8%
Logistics	26.9%	14.8%	11.8%	10.4%	15.3%	15.9%	18.5%	18.0%	13.2%	15.1%	17.4%	17.5%	18.5%	19.3%	18.8%
Drivetrain	9.4%	14.7%	14.1%	11.6%	12.6%	4.2%	3.3%	5.8%	6.3%	3.4%	1.0%	3.6%	4.8%	8.4%	-4.7%
Adjusted income from continuing operations (1)	\$ 22.9	\$ 30.1	\$ 33.8	\$ 32.7	\$ 47.1	\$ 40.2	\$ 42.7	\$ 11.1	\$ 9.0	\$ 10.2	\$ 10.0	\$ 9.2	\$ 10.7	\$ 12.8	\$ 10.0
Adjusted income from continuing operations per diluted share (1)	\$ 0.93	\$ 1.40	\$ 1.56	\$ 1.49	\$ 2.13	\$ 1.91	\$ 2.15	\$ 0.50	\$ 0.42	\$ 0.48	\$ 0.50	\$ 0.47	\$ 0.54	\$ 0.64	\$ 0.50
Diluted shares outstanding - adjusted basis	24,486	21,411	21,579	21,927	22,144	21,085	19,842	22,102	21,187	21,004	20,048	19,675	19,695	19,919	20,076
Free cash flow (1)	\$ 48.2	\$ 21.8	\$ 33.4	\$ 45.9	\$ 50.0	\$ 42.0	\$ 53.7	\$ (9.2)	\$ 6.0	\$ 15.8	\$ 29.4	\$ 5.3	\$ 6.7	\$ 28.8	\$ 12.9
Adjusted EBITDA (1)	\$ 52.4	\$ 63.1	\$ 69.3	\$ 68.4	\$ 89.8	\$ 78.4	\$ 81.7	\$ 21.6	\$ 18.2	\$ 19.4	\$ 19.2	\$ 18.2	\$ 20.5	\$ 23.8	\$ 19.2

**Balance sheet data:**

	As of December 31,							As of the month ended							
	2003	2004	2005	2006	2007	2008	2009	Mar-08	Jun-08	Sep-08	Dec-08	Mar-09	Jun-09	Sep-09	Dec-09
Total assets	\$ 451.9	\$ 390.3	\$ 407.8	\$ 345.7	\$ 389.4	\$ 282.3	\$ 292.1	\$ 392.4	\$ 385.9	\$ 386.0	\$ 282.3	\$ 364.6	\$ 328.2	\$ 353.7	\$ 292.1
Net debt (cash and equivalents)	\$ 60.3	\$ 94.3	\$ 45.3	\$ 10.0	\$ (40.1)	\$ (17.2)	\$ (73.8)	\$ (19.2)	\$ (0.9)	\$ (5.5)	\$ (17.2)	\$ (8.4)	\$ (29.0)	\$ (59.7)	\$ (73.8)
Treasury stock at cost	\$ 8.0	\$ 69.3	\$ 69.6	\$ 80.7	\$ 81.2	\$ 131.8	\$ 132.4	\$ 91.2	\$ 106.4	\$ 114.1	\$ 131.8	\$ 131.8	\$ 132.2	\$ 132.3	\$ 132.4
Book value	\$ 229.3	\$ 186.4	\$ 221.2	\$ 232.3	\$ 280.5	\$ 204.7	\$ 223.9	\$ 280.0	\$ 275.2	\$ 277.2	\$ 204.7	\$ 212.8	\$ 198.3	\$ 214.1	\$ 223.9
Shares outstanding (in thousands)	24,240	21,269	21,766	21,807	22,152	19,771	20,069	21,631	21,028	20,699	19,771	19,774	19,856	19,992	20,069
Shares in treasury (in thousands)	934	4,755	4,774	5,303	5,328	7,868	7,931	5,871	6,577	6,907	7,868	7,875	7,905	7,926	7,931

**Ratios and other data:**

Stock price at end of period (ATAC)	\$ 13.72	\$ 16.10	\$ 19.44	\$ 21.28	\$ 27.26	\$ 14.63	\$ 23.85	\$ 19.44	\$ 23.28	\$ 23.74	\$ 14.63	\$ 11.20	\$ 14.50	\$ 19.76	\$ 23.85
Market capitalization	\$ 332.6	\$ 342.4	\$ 423.1	\$ 464.1	\$ 603.9	\$ 289.2	\$ 478.6	\$ 420.5	\$ 489.5	\$ 491.4	\$ 289.2	\$ 221.5	\$ 287.9	\$ 395.0	\$ 478.6
Price / Adjusted income from continuing operations (1) (ttm)	14.5	11.4	12.5	14.2	12.8	7.2	11.2	9.0	11.2	11.9	7.2	5.8	7.2	9.3	11.2
Price / Sales (ttm)	1.03	0.91	1.01	0.93	1.14	0.55	0.99	0.80	0.92	0.91	0.55	0.43	0.58	0.81	0.99
Price / Book	1.45	1.84	1.91	2.00	2.15	1.41	2.14	1.50	1.78	1.77	1.41	1.04	1.45	1.84	2.14

(ttm) = trailing twelve months.

(1) Adjusted operating income/margin, adjusted income from continuing operations, adjusted income from continuing operations per diluted share, free cash flow and adjusted EBITDA are "non-GAAP financial measures" within the meaning of Securities Exchange Commission Regulation G. A reconciliation of these financial measures to the directly comparable GAAP measure can be found on our website: <http://www.goatc.com>.